

DOCUMENTS LISTINGS

JAMES ZISA
ATTORNEYS

<i>Personal</i>	
<input type="checkbox"/>	Social security cards for you, your spouse and your children
<input type="checkbox"/>	Marriage license
<input type="checkbox"/>	Life Insurance policies
<input type="checkbox"/>	Birth Certificates for you, your spouse and your children
<i>Household</i>	
<input type="checkbox"/>	Mortgage statement or payment stub
<input type="checkbox"/>	Home equity loan statement
<input type="checkbox"/>	Homeowner's or Renter's insurance statement / bill
<input type="checkbox"/>	Lease (if you are renting)
<input type="checkbox"/>	Auto insurance bill or statement
<input type="checkbox"/>	Electric, Gas, Water, Cable, Internet, Utilities Bills
<input type="checkbox"/>	Local and long distance telephone bills / statements
<input type="checkbox"/>	Cel phone bills / statements
<input type="checkbox"/>	Outstanding home repair and contractor bills (if any)
<i>Financial</i>	
<input type="checkbox"/>	Checking account statements
<input type="checkbox"/>	Savings account statements
<input type="checkbox"/>	Other bank account statements
<input type="checkbox"/>	Stock brokerage statements
<input type="checkbox"/>	Credit union statements
<input type="checkbox"/>	Total of cash stored in the home and elsewhere
<input type="checkbox"/>	Investment account statements
<input type="checkbox"/>	Copies of stock and bond certificates (if originals cannot be obtained)
<input type="checkbox"/>	Retirement account statements (IRAs, pensions, Keough plans, etc.)
<input type="checkbox"/>	Annuities and statements
<input type="checkbox"/>	529 College savings statements
<input type="checkbox"/>	Trust account paperwork
<input type="checkbox"/>	Tax returns for the last five (5) years
<input type="checkbox"/>	Financial statements completed within the last five (5) years (loan applications)
<i>Health Care</i>	
<input type="checkbox"/>	Health insurance cards
<input type="checkbox"/>	Dental insurance cards
<input type="checkbox"/>	Vision insurance cards
<input type="checkbox"/>	Unpaid medical bills (if any)
<input type="checkbox"/>	Payroll stubs showing insurance contributions

<i>Debts</i>	
<input type="checkbox"/>	Visa statements
<input type="checkbox"/>	Mastercard statements
<input type="checkbox"/>	American Express statements
<input type="checkbox"/>	Discover card statements
<input type="checkbox"/>	Other credit card statements
<input type="checkbox"/>	Personal loan statements
<input type="checkbox"/>	Other loan statements
<input type="checkbox"/>	Evidence (documents) of family loans and debts
<i>Employment</i>	
<input type="checkbox"/>	Pay stubs for the last six (6) months
<input type="checkbox"/>	Spouses pay stubs for the last six (6) months
<input type="checkbox"/>	Commissions / bonus statements for the past year
<input type="checkbox"/>	Reimbursed business expenses and statements
<input type="checkbox"/>	Statements of other employee benefits
<i>Self-Owned Businesses</i>	
<input type="checkbox"/>	Balance sheets
<input type="checkbox"/>	Income Statements
<input type="checkbox"/>	Accounts Payable
<input type="checkbox"/>	Accounts Receivables
<input type="checkbox"/>	Inventories
<input type="checkbox"/>	Bank Statements
<input type="checkbox"/>	Tax Returns
<input type="checkbox"/>	Contracts
<input type="checkbox"/>	Valuations
<input type="checkbox"/>	Corporate records, minutes books, stock certificates
<input type="checkbox"/>	Shareholders' agreements
<input type="checkbox"/>	Operating agreements
<i>Titles and Deeds</i>	
<input type="checkbox"/>	Car titles for your car and your spouses car
<input type="checkbox"/>	Other vehicle titles
<input type="checkbox"/>	Boat, motorcycle, recreational vehicle titles
<input type="checkbox"/>	Copies of Deeds to residence and other real estate owned
<input type="checkbox"/>	Tax bills for all of the above
<i>Other Documents</i>	
<input type="checkbox"/>	Frequent flyer mileage statements
<input type="checkbox"/>	Season tickets and permanent seat license agreements

